

GUJARAT NRE COKE LIMITED

List of Stakeholders - Version 5

(Pursuant to claims received and updated as on 09.03.2020)

Sl. No.	Category of Creditor	Amount Claimed (in INR)	Amounts of Claims admitted (in INR)	Secured/ Unsecured	Details of Claims
1	Financial Creditors	41,296,635,158.27	39,455,324,003.76	Detailed in List A	List A (Page Nos. 2-6)
2	Operational Creditors (other than Workmen and Employees)	24,745,506,035.16	15,823,021,719.89	NIL	List B (Page Nos. 7-10)
3	Operational Creditors (only Workmen and Employees)	0.00	0.00	NIL	List C (Page No. 11)
4	Other Stakeholders	0.00	0.00	NIL	List D (Page No. 12)
TOTAL		66,042,141,193.43	55,278,345,723.65		

GUJARAT NRE COKE LIMITED
List of Stakeholders - Version 5
(Pursuant to claims received and updated as on 09.03.2020)
Category: Financial Creditors

Official Exchange Rate as on 11.01.2018 (Liquidation Commencement Date): USD 1: INR 63.7364

Sl. No.	Name	Identification Number	Address	e-mail ID	Nature of Financial Debt	Amount Claimed		Amounts of Claims Admitted		Secured /Unsecured
						(in INR, unless otherwise stated)		(in INR)		
1	Assets Care & Reconstruction Enterprise Limited (since assignment of debts by DBS Bank Limited)	CIN: U65993DL2002PLC115769	2nd Floor, Mohan Dev Building, 13, Tolstoy Marg, New Delhi 110001	shubhankar.sharma@acreindia.co ms.malik@acreindia.co	Overdraft (inclusive of Interest)	255,716,485.35		242,108,292.00		Secured; Details of Security Interest in Annexure 1
					Long Term Loan (inclusive of Interest)	369,856,372.59	625,572,857.94	367,865,042.00	609,973,334.00	
2	Axis Bank Limited	CIN: L65110QJ1993PLC020769	1, Shakespeare Sarani, 4th Floor, AC Market Building, Kolkata 700071	priyabrata.patra@axisbank.com	Cash Credit (inclusive of Interest)	1,038,261,000.50		1,038,261,000.50		Secured; Details of Security Interest in Annexure 1
					Letter of Credit (inclusive of Interest)	833,307,619.27		833,307,619.27		
					Term Loan (inclusive of Interest)	1,951,549,941.82		1,951,549,941.82		
					Non-Convertible Debentures (inclusive of Interest)	2,392,106,271.04		2,392,106,271.04		
					Corporate Guarantee given by Gujarat NRE Coke Limited (Guarantor) for Foreign Currency Term Loan taken by Gujarat NRE Limited (Borrower)	USD 10,000,000.00	6,852,588,832.63	637,364,000.00	6,852,588,832.63	NIL

3	Bank of Baroda	PAN: AAACB1534F	Mansarowar Building, 3B, Camac Street, Kolkata 700016	camaccs@bank ofbaroda.com	Cash Credit (inclusive of Interest)	1,596,459,218.59	3,163,345,642.73	1,596,459,218.59	Secured; Details of Security Interest in Annexure 1
					Working Capital Term Loan (inclusive of Interest)	1,220,151,744.10		1,220,151,744.10	
					Funded Interest Term Loan (inclusive of Interest)	315,981,088.04		315,981,088.04	
					Inland Bank Guarantee	30,753,592.00		30,753,592.00	
4	Corporation Bank	PAN: AAACC7245E	15, Mittal Chambers, Nariman Point, Mumbai 400021	treasury@corp bank.co.in	Non-Convertible Debentures (inclusive of Interest)	122,747,821.01	148,544,003.57	122,747,821.01	Secured; Details of Security Interest in Annexure 1
					Funded Interest Term Loan (inclusive of Interest)	25,796,182.56		25,796,182.56	
5	Export-Import Bank of India	PAN: AAACE2769D	Centre One Building, Floor 21, World Trade Centre Complex, Cuffe Parade, Mumbai 400005	manjari@eximb ankindia.in	Rupee Loan (inclusive of Interest)	841,617,805.95	915,818,720.94	834,867,121.02	Secured; Details of Security Interest in Annexure 1
					Additional Term Loan (inclusive of Interest)	74,200,914.99		74,183,002.84	
6	IDBI Bank Limited	CIN: L65190MH2004G O1148838	IDBI House, 44, Shakespeare Sarani, Kolkata 700017	devendra.singh @idbi.co.in	Cash Credit (inclusive of Interest)	267,073,536.79	279,133,645.26	256,731,591.00	Secured; Details of Security Interest in Annexure 1
					subrotomondal @idbi.co.in	Viability Gap Funding (inclusive of Interest)		12,060,108.47	

7	JM Financial Asset Reconstruction Company Limited (since assignment of the debts by ICICI Bank Limited)	CIN: U67190MH2007PL174287	7th Floor, Energy, Appasaheb Marathe Marg, Prabha Devi, Mumbai 400025	vivek.grover@jmfi.com	Cash Credit (inclusive of Interest)	2,679,523,486.00		2,679,523,486.00	Secured; Details of Security Interest in Annexure 1	
					Rupee Term Loan (inclusive of Interest)	1,210,857,203.00		1,210,857,203.00		
				maresh.mimani@jmfi.com	Priority Term Loan (inclusive of Interest)	54,862,880.00		54,862,880.00		
					New Term Loan (inclusive of Interest)	428,820,345.00		428,820,345.00		
				ajeet.taparia@jmfi.com	Letters of Credit (inclusive of Interest)	822,196,226.00		822,196,226.00		
				Term Loan-NRE Metcoke Limited (since merged with Gujarat NRE Coke Limited) (inclusive of Interest)	309,477,365.00	5,505,737,505.00	309,477,365.00	5,505,737,505.00		
8	The Lakshmi Vilas Bank Limited	CIN: L65110TN1926PLC001377	104, Bharat House, Mumbai Samachar Marg, Fort, Mumbai 400001	sudhir.kaushik@lvbank.in alex.mathew@lvbank.in	Term Loan (inclusive of Interest)		905,842,205.63		905,842,205.63	Secured; Details of Security Interest in Annexure 1
9	Life Insurance Corporation of India	Registration No. 0512	6th Floor, East Wing, Jeevan Bima Marg, Mumbai 400021	co_invma@licindia.com	Non-Convertible Debentures (inclusive of Interest)	3,302,369,688.00		2,184,001,712.00	Secured; Details of Security Interest in Annexure 4	
					Funded Interest Term Loan (inclusive of Interest)	-	3,302,369,688.00	649,161,019.00		2,833,162,731.00
10	National Pension System Trust A/c SBI Pension Fund Scheme Central Government - SBI Pension Funds Private Limited	PAN: AABTN0648L	32, 3rd Floor, Maker Chamber III, Nariman Point, Mumbai, 400021	mdceo@sbipensionfunds.com	Non-Convertible Debentures (inclusive of Interest)		138,605,795.44		138,605,795.44	Secured; Details of Security Interest in Annexure 1

11	National Pension System Trust A/c SBI Pension Fund Scheme State Government - SBI Pension Funds Private Limited	PAN: AABTN0648L	32, 3rd Floor, Maker Chamber III, Nariman Point, Mumbai, 400021	mdceo@sbipensionfunds.com	Non-Convertible Debentures (inclusive of Interest)						72,574,774.89		72,574,774.89	Secured; Details of Security Interest in Annexure 1
12	Standard Chartered Bank	Registration No. F00489	2nd Floor, Building No. 7A, DLF Cyber City, Sector 24/25/25A, Gurgaon, 122002	tarun.pahwa@c.com arpit.singhal@s.c.com	Overdraft (inclusive of Interest) Term Loans (inclusive of Interest)	222,424,339.88 1,856,475,906.97					222,424,339.88 1,856,475,906.97		2,078,900,246.85 2,078,900,246.85	Secured; Details of Security Interest in Annexure 1
13	State Bank of India	PAN: AAACS8577K	Magma House, 3rd Floor, 24, Park Street, Kolkata 700016	sbi.07502@sbi.co.in	Term Loan (inclusive of Interest) Corporate Term Loan (inclusive of Interest) Working Capital Term Loan (inclusive of Interest) Funded Interest Term Loan (inclusive of Interest) Cash Credit (inclusive of Interest) Non-Convertible Debentures (inclusive of Interest) Bank Guarantee	3,096,528,266.00 5,198,362,689.00 268,692,030.56 386,037,923.00 4,895,728,557.04 56,914,473.00 85,201,344.00				2,719,046,561.73 4,601,806,039.67 293,322,248.07 330,628,830.46 4,555,539,046.36 62,227,526.08 85,422,935.00		13,987,465,282.60 12,647,993,187.37	Secured; Details of Security Interest in Annexure 1	

14	Syndicate Bank	PAN: AACCS4699E	6, N. S. Road, Kolkata 700001	br.9768@syndi catebank.co.in	Term Loan (inclusive of Interest)						Secured; Details of Security Interest in Annexure 1
								659,897,085.18		659,897,085.18	
15	Tamilnad Mercantile Bank Limited	CIN: U65110TN1921PL C001908	58D, N. S. Road, 2nd Floor, Ganesh Market, Kolkata 700001	kolkata@tmban k.in	Cash Credit (inclusive of interest)	775,019,994.97			775,019,994.97		Secured; Details of Security Interest in Annexure 1
					Viability Gap Funding (inclusive of interest)	83,817,476.00	858,837,470.97		83,817,476.00	858,837,470.97	
16	United Bank of India	PAN: AAACP5624P	UBI Building, Lal Darwaja, Ahmedabad 380001	bmahb@united bank.co.in	Cash Credit (inclusive of interest)	175,715,236.39			175,715,236.39		Secured; Details of Security Interest in Annexure 1
					Viability Gap Funding (inclusive of interest)	15,132,492.00	190,847,728.39		15,132,492.00	190,847,728.39	
17	Investec Bank (Switzerland) AG	CHE - 101.093.387	Loewenstrasse 29 8001 Zurich Switzerland	operations@inv estecbank.ch	Foreign Currency Convertible Bonds (inclusive of interest)	USD 4,51,269	28,762,261.49			28,762,261.49	NIL
18	Teatree Enterprises Limited	084288	St. Louis Business Centre, Cnr Desroches & St. Louis Streets, Port Louis, Mauritius	jaye.jingree@ro gerscapital.mu	Foreign Currency Convertible Bonds (inclusive of interest)	USD 2,10,72,805	1,343,104,728.60			1,343,104,728.60	NIL
19	Tothill Ventures Limited	255202	3 Temasek Avenue # 23-04 Centennial tower, Singapore 039190	philipp.schmid @first.li	Foreign Currency Convertible Bonds (inclusive of interest)	USD 11,32,949	72,210,090.64			72,210,090.64	NIL
20	ICICI Bank UK PLC	NA	One Thomas More Square, London, England, E1W 1YN	vikash.mehta@ icicibank.com	Invocation of Guarantee	164,509,999.51	164,509,999.51			164,509,999.51	NIL
21	ICICI Bank Limited	CIN L65190GJ1994PL C021012	ICICI Bank House, 3A, Gurusaday Road, Kolkata 700019	avinash.kansal @icicibank.com ; ashwini.rungta @icicibank.com ;	Uninvoked Bank Guarantee	1,966,592.00	1,966,592.00			1,966,592.00	Secured; Details of Security Interest in Annexure 1
TOTAL							41,296,635,158.27			39,455,324,003.76	

NOTES:

1	There is difference in the rate of interest charged by the Financial Creditor in its claim, as compared to the rate of interest stated in the CDR documents, executed between the Corporate Debtor and the Lenders. Accordingly, the claim has been accepted after due reconciliation and necessary adjustments thereof.
2	There is no provision in the CDR documents, which entitles a Lender to charge differential/additional interest on delay in creation of Security documents. Hence, such interest charged by the Creditor has not been accepted.
3	While substantiating the claim, the Liquidator has sought further evidence/clarifications from the Financial Creditor, which is pending, leading to a difference in the accepted amount of claim.
4	As per the CDR documents, the interest on the NCDs for the first two years was required to be converted into FITL and treated accordingly. The same has not been complied with by the Financial Creditor. As such, the differential amount of claim of such Financial Creditor has been reconciled and admitted accordingly.

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List of Stakeholders - Version 5
(Pursuant to claims received and updated as on 09.03.2020)
Category: Operational Creditors other than Workmen and Employees

Official Exchange Rate as on 11.01.2018 (Liquidation Commencement Date): USD 1: INR 63.7364

GBP 1: INR 86.0123

AUD 1: INR 50.65 (As per SBI Foreign Currency Ready Rates)

Sl. No.	Name	Identification Number	Address	e-mail ID	Nature of Operational Debt	Amount Claimed				Amounts of Claims Admitted (in INR)	Secured/Unsecured
						(in USD)	(in GBP)	(in AUD)	(in INR)		
1	Armada (Singapore) Pte Limited	Registration No. 200514251D (Registered in Singapore)	6, Shenton Way, OUE Downtown 2, #33-00, Singapore 068809	shardul.thacker@mullaandmulla.com	Freight and Demurrage Charges (inclusive of Interest)	-	-	-	1,328,224,378.79	1,328,224,378.79	NIL
2	Axis Trustee Services Limited	CIN: U74999MH2008PLC182264	Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai 400025	debenturetrustee@axistrustee.com compliance@axistrustee.com	Fee for acting as Debenture Trustee (inclusive of Interest)	-	-	-	6,867,633.00	6,867,633.00	NIL
3	British Marine Limited	Company No. 03821514 (Registered in England)	5th Floor, Millbank Tower, 21-24 Millbank, London, SW1P 4QP, UK	alan.bekhor@britmarine.co.uk	Freight and Demurrage Charges and Legal Costs	9,543,582.10	-	-	-	589,261,890.99 ¹	NIL
4	CJ DARCL Logistics Limited	CIN: U60222HR1986PLC068818	Darcl House, Plot No. 55P, Sector 44, Institutional Area, Gurugram 122003, Haryana	aditya.mishra@darcl.com cs@darcl.com	Transportation Charges	-	-	-	688,627.00	688,627.00	NIL
5	Coeclerici Asia Pte Limited - in member's voluntary liquidation	Registration No. 199906348R (Registered in Singapore)	350 Orchard Road, 16 - 01 Shaw House Tower, Singapore 238868	dave@duaassociates.com	Advance against Supply of Products and Legal Costs (inclusive of Interest)	10,555,379.86	16,642.38	-	-	646,780,643.77 ²	NIL
6	Daiichi Chuo Kisen Kaisha	Registration No. 0100-01-113921 (Registered in Japan)	Mita Kokusai Building 25F, 4-28, Mita 1-chome, Minato-ku, Tokyo, Japan 108-0073	dcrawmat@mail.firstship.co.jp	Freight	43,164,928.01	-	-	-	2,751,177,117.62	NIL
7	Deepak Rainshed Builders	PAN of Proprietor: AAAPN4180A	66, Vishal Industrial Estate, Bhandup Village Road, Near Nahur Rly. Station, Bhandup (W), Mumbai 400078	d.rainshed@gmail.com	Transportation and other Charges	-	-	-	1,344,626.00	1,344,626.00	NIL
					Tax Demand for AY 2002-03 u/s 143(1) of Income Tax Act, 1961	-	-	-	1,590,517.00	0.00 ³	

8	Deputy Commissioner of Income Tax, Circle - 8(1), Kolkata	NIL	Office of the Deputy Commissioner of Income Tax, Circle - 8(1), Kolkata Room No. 8, 5th Floor, Aayakar Bhawan, P-7, Chowringhee Square, Kolkata 700069	kolkata.dcit8.1@inc ometax.gov.in	Tax Demand for AY 2007-08 u/s 147 / 143(3) & 156 of Income Tax Act, 1961	-	-	-	6,292,753.00	4 0.00	NIL
					Tax Demand for AY 2007-08 u/s 115WE(3) of Income Tax Act, 1961	-	-	-	266,712.00	5 0.00	
					Tax Demand for AY 2011-12 u/s 143(3) of Income Tax Act, 1961	-	-	-	340,617.00	340,617.00	
					Tax Demand for AY 2012-13 u/s 144C(3)/143(3) and 156 of Income Tax Act, 1961	-	-	-	744,377,590.00	6 0.00	
					Tax Demand for AY 2013-14 u/s 144C(3)/143(3) and 156 of Income Tax Act, 1961	-	-	-	815,590,551.00	7 29,100,000.00	

9	Dwarka Sales Agency	PAN of Proprietor: ADDPD0886B	Shivbag, Jeewan Beema Marg, Pandri, near Nirankari Furniture, Raipur 492004, Chhattisgarh	dagaanildwarka@yahoo.com	Commission	-	-	-	4,754,258.00	4,754,258.00	NIL
10	EPC Constructions India Ltd.	CIN: U99999MH1989PLC053280	Essar House, 11, Keshavrao Khadye Marg, Mahalaxmi, Mumbai 400034	manoj.agarwalla@epcc.co.in	Trade Receivable	-	-	-	28,461,238.00	0.00 ⁸	NIL
11	Gupta Global Resources Private Limited	CIN: U10100MH2001PTC130464	1-2-412/18B, Domaguda, Hyderabad 500029, Telengana	cbmouli@gmail.com	Sale of Coal	-	-	-	771,265,882.00	257,729,151.00 ⁹	NIL
12	Kawasaki Kisen Kaisha Limited	Registration No. 1400-01-005720 (Registered in Japan)	Shino Building, 1 - 1, Uchisaiwaicho, 2-Chome, Chiyoda-KU, Tokyo 100-8540, Japan	chartering@in.kline.com	Freight and Demurrage Charges	1,807,573.74	-	-	-	115,208,242.92	NIL
13	PCL (Shipping) Pte Limited	Registration No. 200515342M (Registered in Singapore)	No. 1 Kim Seng Promenade, #07-02 Great World City, Singapore 237994	panamax@pacificcarriers.com.sg ops.panamax@pacificcarriers.com.sg	Freight	50,588,045.62	-	-	-	3,224,299,910.85	NIL
14	SBI Capital Markets Limited	CIN: U99999MH1986PLC040298	Kolkata Regional Office, 1, Middleton Street, Jeevandeep Building, Kolkata 700071	arun.jain@sbicaps.com head.calro@sbicaps.com	Advisory Services, etc.	-	-	-	46,658,750.00	46,658,750.00	NIL
15	Siemens Limited	CIN: L28920MH1957PLC010839	Plot 6A, Sector 18, Maruti Industrial Area, HUDA, Gurgaon 122015	ashish.mathur@siemens.com	Claim against Contracts for Switchyard and Turbine	-	-	-	142,883,215.83	142,883,215.83	NIL
16	Ultrabulk A/S	Danish CVR No. 38283715 (Registered in Denmark)	Smakkedalen 6, 2820 Gentofte, Denmark	legal@ultrabulk.com	Claim against Collaborative Business Ventures (inclusive of Interest)	53,909,844.51	-	-	3,436,019,413.63	1,073,320,976.00 ¹⁰	NIL

17	Wollongong Coal Limited	Company No. 111 244 896 (Registered in Australia)	7 Princes Highway (Cnr Bellambi Lane) Corrmal NSW 2518, Australia	ssharna@wcl.com.au	Coal Purchase and Legal Cost	63,276,645.93	-	475,662.96	-	3,830,309,135.28	11	NIL		
18	Wongawilli Coal Pty Limited	Company No. 111 928 762 (Registered in Australia)	7 Princes Highway (Cnr Bellambi Lane) Corrmal NSW 2518, Australia	ssharna@wcl.com.au	Coal Purchase and Legal Cost	11,047,663.44	-	278,091.65	-	678,624,393.84	12	NIL		
19	Suzlon Global Services Limited	CIN NO. U27109GJ2004PLC 044170	One Earth, Opposite Magarpatta City, Hadapsar, Pune 411028, Maharashtra	tejasparmar@suzlon.com	Operation & Maintenance Charges of 62 Wind Farms				761,420,624.00	761,420,624.00		NIL		
20	The Commissioner of Central Tax represented by The Deputy Commissioner of Central Tax, Dharwad Division	N.A.	71, Club Road, Belagavi, Dharwad Division, Navanagar, Hubli - 580025	cexd3207@gmail.com	OIA NO. 28/2017-18				909,288.00	-	13	NIL		
					OIA NO. 60/2017-18				603,853.00	603,853.00			NIL	
					CESTAT Order No. 22411/2017				6,019,272.00	6,019,272.00			14	NIL
					OIA NO. 3/2017				920,128.00	920,128.00			NIL	
					OIO No. RAG 121/1617				7,589,162.00	7,589,162.00			NIL	
21	Jindal Steel & Power Limited	CIN - L27105HR1979PLC 009913	Jindal Centre, 12, Bhikaji Cama Place, New Delhi - 110066	nishant.baranwal@jindalsteel.com; priyal.chaturvedi@jindalsteel.com	Advance against Supply of Products, Liquidated Damages (all inclusive of interests) and Arbitration Costs and Fees				888,895,113.00	318,895,113.00		NIL		
TOTAL						243,893,663.21	16,642.38	753,754.61	9,001,984,202.25	15,823,021,719.89		-		

NOTES:

- The claim of the Operational Creditor has been reduced on account of unjustified claim of interest.
- The amount of claim has been adjusted to the extent of: a) amount recovered by the Operational Creditor in the enforcement proceedings initiated in Australia; b) difference in calculation of the interest amount.
- Tax Demand of Rs. 15,90,517/- is not admitted since as per the records of the Corporate Debtor, the amount has already been paid.
- Tax Demand of Rs. 62,92,753/- is not admitted since as per the records of the Corporate Debtor, the amount has already been paid.
- Tax Demand of Rs. 2,66,712/- is not admitted since as per the records of the Corporate Debtor, the amount has already been paid.
- Tax Demand of Rs. 74,43,77,590/- is not admitted as the Corporate Debtor had preferred an Appeal against such Order, which is pending before the Appellate Authority. As the claim is contingent, the same has not been admitted. Subsequently, an appeal was preferred by the Income Tax Dept. before NCLT challenging the liquidator's assessment of their claim before the Hon'ble NCLT, Kolkata Bench and the said court vide its order dated 19.8.2019 has directed the liquidator to consider the claim upon disposal of the appeal filed by the company before the Appellate Authority and as per the order of that appeal and subject to all rules.
- In AY 2013-14, the tax outstanding of CCorporate Debtor was Rs. 5.91 crores as on the date of filing IT return. Thereafter, the Corporate Debtor paid Rs. 3 crores. Subsequently, the IT department passed an assessment order for Rs. 79.96 crores alongwith interest of Rs. 1.59 crores. Appeal has been filed against such order. The claim is contingent and an amount of Rs. 2.91 crore is admitted.
- As per the books of the Corporate Debtor, there are no dues payable to such Operational Creditor. Such Creditor has also not provided any evidence supporting its claim. In fact, there are dues receivable from such Operational Creditor in the books of the Corporate Debtor.
- The claim of such Creditor has been reduced to the extent of the counter-claim filed by the Corporate Debtor against the Operational Creditor.
- The claim has been admitted based on a report obtained from an independent expert
- The claim of the Operational Creditor has been reduced on account of unjustified claim of interest.
- The claim of the Operational Creditor has been reduced on account of unjustified claim of interest.
- Pursuant to the order no. Bel-EXCUS-000-DHAR-ASC-RAG-113-15-16 dated 25-2-2016 of the Commissioner of Central Tax represented by The Deputy Commissioner of Central Tax, Dharwad Division, the cenvat credit was reversed along with payment of necessary penalties. Hence the claim is not admitted.
- The company has earlier filed a writ petition no. 1689(W) of 2015. Claim may be reconsidered subject to the outcome of the proceedings under writ petition.

LIST C

GUJARAT NRE COKE LIMITED

List of Stakeholders - Version 5

(Pursuant to claims received and updated as on 09.03.2020)

Category: Operational Creditors - only Workmen and Employees

Sl. No.	Name of Workmen/ Employee	Identification Number	Address	e-mail ID	Nature of Debt	Amount Claimed	Amount of Claims Admitted	Secured/ Unsecured
						(in INR)	(in INR)	
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL						0.00	0.00	

LIST D

GUJARAT NRE COKE LIMITED

List of Stakeholders - Version 5

(Pursuant to claims received and updated as on 09.03.2020)

Category: Other Stakeholders

Sl. No.	Name	Identification Number	Address	e-mail ID	Nature of Debt	Amount Claimed	Amount of Claims Admitted	Secured/ Unsecured
						(in INR)	(in INR)	
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL						0.00	0.00	

Annexure 1

Sl. No.	Security Interest
<u>Details of Security Interest for Existing Term Loans, Working Capital Term Loans (WCTL), Funded Interest Term Loans (FITL), Non - Convertible Debentures (NCD) and New/Additional Term Loans including Viability Gap Funding (VGF) by CDR and Non-CDR Lenders but excluding Term Loan-I granted by Lakshmi Vilas Bank for Term Loan of Rs. 48.50 Crores</u>	
1	1st Pari - passu Charge on the entire fixed assets (both present and future) of the Corporate Debtor's coke and steel units at Khambalia and Bhachau in the State of Gujarat and Dharwad in the State of Karnataka and Windmill units at various locations in the State of Gujarat.
2	1st Pari - passu Charge over the entire fixed assets (both present and future) of the Corporate Debtor's leased unit namely at NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited) at Bhachau in the State of Gujarat.
3	2nd Pari - passu Charge over the entire fixed assets (both present and future) of the Corporate Debtor's leased unit namely at Bajrangbali Coke Industries Limited (now merged with Gujarat NRE Coke Limited) at Bhachau in the State of Gujarat.
4	2nd Pari - passu Charge over the entire current assets (both present and future) of the Corporate Debtor namely, stocks of raw material, semi - finished and finished goods and book debts, outstanding monies, receivables, choses in action and/or other claims pertaining to the Corporate Debtor's various Projects in the States of Gujarat and Karnataka.
<u>Details of Security Interest held exclusively by Lakshmi Vilas Bank for Term Loan-I of Rs. 48.50 Crore:</u>	
1	1st Charge on the entire fixed assets of Bajrangbali Coke Industries Limited (now merged with Gujarat NRE Coke Limited), located at Bhachau in the State of Gujarat.
2	2nd Pari - passu Charge on the entire fixed assets (both present and future) of the Corporate Debtor's coke and steel units at Khambalia and Bhachau in the State of Gujarat and Dharwad in the State of Karnataka and Windmill units at various locations in the State of Gujarat.

Details of Security Interest for Working Capital Facilities [Cash Credit (CC), Letter of Credit (LC), Overdraft and Bank Guarantee] sanctioned by both CDR and Non-CDR Lenders	
1	1st Pari - passu Charge on the entire current assets (both present and future) pertaining to the Corporate Debtor's coke and steel units at Khambalia and Bhachau in the State of Gujarat and Dharwad in the State of Karnataka.
2	2nd Pari - passu Charge on the entire fixed assets (both present and future) pertaining to the Corporate Debtor's coke and steel units at Khambalia and Bhachau in the State of Gujarat and Dharwad in the State of Karnataka and Windmill units at various locations in the State of Gujarat.
3	2nd Pari - passu Charge over the entire fixed assets (both present and future) of the Corporate Debtor's leased unit namely at NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited) at Bhachau in the State of Gujarat.
Common Additional Security Interest for Existing Term Loans, Non - Convertible Debentures (NCD), Working Capital Term Loans (WCTL), Funded Interest Term Loans (FITL), Working Capital Facilities (both funded and non - fund based)	
1	1st Pari- passu Charge on Residential Property at 1, Clyde Row, Hastings, Kolkata, sgtanding in the name of Mr. Arun Kumar Jagatramka.
2	1st Pari - passu charge on Residential-cum-office Property at NRE House, Saru Road, Jamnagar, Gujarat, standing in the name of Mr. Arun Kumar Jagatramka.
3	Pledge of unencumbered shares of the Corporate Debtor held by the Promoters/Promoter Group Company aggregating to 17,84,78,035 Equity Shares and 1,33,57,468 Class "B" Equity Shares. (<i>Refer Annexure 2 for details</i>)

<u>Guarantees (Common for all Facilities)</u>	
1	Personal Guarantees of Promoters/Directors, i.e. Mr. Arun Kumar Jagatramka and Ms. Mona Jagatramka.
2	Corporate Guarantee (to the extent of the value of shares pledged) of Promoter Group companies, namely: <ul style="list-style-type: none"> i. Gujarat NRE Mineral Resources Limited (now merged with Bharat NRE Coke Limited) ii. Mangal Crystal Coke Private Limited iii. Bhachau Traders Private Limited iv. Khambalia Traders Private Limited v. Mahanidhi Vyapaar Private Limited vi. Russel Vale Traders Private Limited vii. Wonga Traders Private Limited
3	Corporate Guarantee of Bajrangbali Coke Industries Limited (now merged with Gujarat NRE Coke Limited), NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited) and Bharat NRE Coke Limited.
<u>Term Loan - NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited) in favour of JM Financial Asset Reconstruction Company Limited</u>	
1	<ul style="list-style-type: none"> i. Exclusive charge on current assets of NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited) ii. 2nd Pari - passu charge on all immovable and movable assets of NRE Metcoke Limited (now merged with Gujarat NRE Coke Limited)

Annexure 2

Pledge of Shares to CDR and Non-CDR Lenders

Sl. No.	Pledgor	Equity (No. of Shares)	Class "B" Equity (No. of Shares)
State Bank of India			
1	Arun Kumar Jagatramka	2,250,556	2,040,055
2	Gujarat NRE Mineral Resources Limited (now merged with Bharat NRE Coke Limited)	6,022,472	6,831,913
3	Mona Jagatramka	5,007	585,500
4	Bhachau Traders Private Limited	20,000,000	-
5	Khambalia Traders Private Limited	20,000,000	-
6	Mahanidhi Vyapaar Private Limited	20,000,000	-
7	Russel Vale Traders Private Limited	20,000,000	-
8	Wonga Traders Private Limited	20,000,000	-
9	Mangal Crystal Coke Private Limited	45,000,000	-
Lakshmi Vilas Bank			
1	Gujarat NRE Mineral Resources Limited (now merged with Bharat NRE Coke Limited)	3,500,000	3,100,000
2	Arun Kumar Jagatramka	2,600,000	800,000
IDBI Bank Limited			
1	Gujarat NRE Mineral Resources Limited (now merged with Bharat NRE Coke Limited)	5,700,000	-
United Bank of India			
1	Gujarat NRE Mineral Resources Limited (now merged with Bharat NRE Coke Limited)	13,400,000	-
TOTAL		178,478,035	13,357,468

NOTE:

Shares are pledged by Pledgors to the above Banks, however, all CDR and Non-CDR Lenders have pari - passu security interest in the same.